

# Advancement | UCF Foundation, Inc.

## How to Give a Gift of Mutual Funds

### Please Contact:

U.S. Bank, Philadelphia, PA  
Shaun Tillman  
Phone: 215-761-9355  
Fax: 844-744-5304  
Email: shaun.tillman@usbank.com

### Please Reference:

Account Name: UCF FDN - Gift Clearing  
Account Number: 001051003470

*Mutual Fund transactions can take up to two weeks to process. The gift date will reflect the date we receive the mutual fund.*

### **The University of Central Florida Foundation, Inc.**

A 501 (c) (3) tax-exempt organization: EIN # 59-6211832

### Please send notification of transfer and this completed form to:

Joseph Mera  
UCF Foundation  
12424 Research Parkway, Suite 140  
Orlando, FL 32826-3257  
Phone: (407) 882-1233  
Fax: (407) 882-1221  
Email: joseph.mera@ucf.edu

### Donor Information:

Donor Name:

Address:

City:

State:

Zip Code:

### Fund Information:

NAME	CUSIP	BROKER NAME	SHARES	ACQUISITION DATE
------	-------	-------------	--------	---------------------

For corporate matching gifts please forward this form to [matching@ucf.edu](mailto:matching@ucf.edu) and include the matching company.