

UNIVERSITY OF CENTRAL FLORIDA FOUNDATION, INC.

ANNUAL REPORT

2008-2009





WELCOME TO THE FISCAL YEAR 2009 ONLINE ANNUAL REPORT produced by the University of Central Florida Foundation. This report contains fundraising results, our financial summary for the year, and compelling stories that celebrate the impact of private support from you, our donors.



ROBERT HOLMES
UCF FOUNDATION, INC.
CHIEF EXECUTIVE OFFICER

On June 30, 2009, we closed one of the most challenging years in the history of The UCF Foundation. Along with the rest of our world, we rode the waves of economic uncertainty. Yet we remained focused on one thing: meeting the needs of our students—current and future.

Almost 16,000 donors gave their generous support to meet the educational needs of our students, the resource needs of our faculty and staff, and the capital needs of our campus administration. As a direct result of philanthropy, programs were enhanced, faculty stars were recruited, innovative

research is on an ever-upward trajectory, and our campuses continue to thrive.

Even in tough times, the loyalty of alumni and friends sustains the vision of our university and all it requires to be great. We appreciate the special privilege it is to be part of this university, and understand well that higher education transforms people’s lives and represents the hope of our future.

Sincerely,

A handwritten signature in black ink that reads "Robert J. Holmes, Jr." in a cursive script.

Robert J. Holmes, Jr.
Chief Executive Officer,
UCF Foundation, Inc. and
Vice President,
Alumni Relations & Development



UCF STANDS FOR OPPORTUNITY
UCF Foundation supports that opportunity.
While funding from the state provides basic financial support, gifts made through the UCF Foundation fund scholarships, program and faculty endowments, and new classrooms, laboratories and buildings that add value to a UCF education and bring distinction to the university.

Generosity Begets Generosity

FOR DR. MYRON FOTTLER AND HIS WIFE, CAROL FOTTLER, generosity isn't just about rising to the challenge, but also about challenging others. The Dr. Myron D. Fottler and Carol A. Fottler Endowed Scholarship Fund will help students in the Health Services Administration master's degree program and in the Health Administration specialization of the doctoral program in public affairs.

Dr. Fottler, a professor at UCF and the Executive Director of the Health Services Administration Program, was approached by Health Services Administration Alumni Chapter Chair Kevin Lenhardt. Fottler was willing to contribute, but offered a challenge: He would double his \$500 contribution if every faculty member also contributed. He then broadened the challenge, pledging an additional \$1,000 if everyone on all three advisory boards in Central Florida also donated.

The Fottlers also created the scholarship in their name under the principle of incentives.

"If someone is a great student and can get into any of these programs, and University of Alabama at Birmingham or University of North Carolina at Chapel Hill offer better scholarships, they'll go there," said Dr. Fottler. "The issue is we want to make sure we get our fair share of the very best students."

Dr. Fottler stresses the need to compete with long-established schools in order for UCF's program to excel. He holds a doctorate in business from Columbia University, and became interested in health services administration while writing his dissertation.

"We decided to create the master's and Ph.D. scholarships in our names to help the young UCF program continually improve the quality of the student body, encourage future leaders in health care to consider UCF and attract students from other parts of the United States to come here for a quality education," she said.

"I think this speaks to the generosity of Myron and Carol Fottler and the fact that they're willing to invest in the future of our department, and we thank them for it," said Dr. Aaron Liberman, department chair of health management and informatics and of health professions.

"What's happening in the health care field today is quite remarkable," he continues. "With the economy shrinking in every sector, the health care field is expanding in a robust way. And this is necessitating a development of new organization to support the graying of America, the aging of America's citizens."

Dr. Fottler also believes in health care reform and that one possibility is an increase in health care jobs. His goal is to figure out how best to help students get jobs in the field, as well as competitive fellowships where they can meet mentors.

He credits the support he received during his education, which allowed him to finish with little debt, as one of his reasons for giving.

"It seems to me that if you benefit from other people's generosity, you ought to turn around and do the same thing yourself."



Honoring Veterans' Sacrifices

As a veteran himself, Emile Skura has experienced the sacrifices veterans make—their children often make incredible sacrifices, as well. That's why he and his wife, Hallie, along with their children Robert, Catherine '82) and Maureen ('93), established the Skura Family Endowed Freedom Scholarship, a \$1 million endowed scholarship for children of Gulf War veterans who attend UCF.

"I served six years in the military in Canada and left the service in 1955. Later I also worked for the federal government. Because of these experiences, I have always followed the war, and feel strongly that we need to reward our veterans and their children for what they are doing for us," said Emile.

Since immigrating to Florida from Canada in 1968, Emile and Hallie have been committed to the Central Florida area; their three children attended UCF and their family business ventures have all been local. Thanks to their parents' success, the Skura children finished their studies debt-free, but Emile understands that there are many students who are less fortunate.

"I believe strongly in education and I believe we should help those people who might not have the opportunity to study because of financial need," he said. He focused the endowed scholarship on the children of veterans because, like their parents, they have also made sacrifices in their lives. Most have experienced numerous relocations due to their parents' military careers, or have spent long periods of their lives without one or both parents present.

But Mr. Skura has another idea in the works—an extension of the scholarship to provide support for the veterans themselves. "I feel it is important to support our young veterans who might have interrupted their studies to go to war, or who come home injured," he added. Although the Montgomery GI Bill provides up to 36 months of education benefits for college, Emile believes there are some veterans who have exhausted their benefits and need financial support to finish their degrees.

The \$1 million endowed scholarship will be eligible for a match from the Florida Board of Governors, which will bring the full amount to \$1.75 million. The scholarship funds will be used to pay for tuition, books, fees and other college expenses. As an endowed scholarship, the original funds will be invested for the long term and a portion of the investment income will be available annually to fund the scholarship award.

Mr. and Mrs. Skura hope their three children and their eight grandchildren will continue to be committed to supporting education and our war veterans. "I feel that we have an obligation to look after our veterans and their children," he said.



The Canadian Army, Emile Skura is in the top row, far right.





Carson and Tyler Swingle.

A Child Inspires a Community

ON JANUARY 8, 2005, Ashley ('94) and Todd Swingle ('92) welcomed their second son, Carson, into the world. What began as an exciting day soon turned to worry—they learned he suffered from a severe congenital heart defect. The next two months were filled with long nights, surgeries and hopes he would recover.

"While this time sounds horrific," Todd said, "It was a truly amazing time watching the face of a child in the midst of so much struggle and pain look up at you with a smile. His smile and personality warmed the hearts of the nurses, doctors and staff at Arnold Palmer Hospital and brought us to see the compassion and care that these individuals brought to work with them every day." That fall, Carson appeared to be improving. But on October 17th Carson lost the battle.

The extent of Carson's reach became clear when his funeral was filled with not just friends and family, but coworkers, hospital staff and people from throughout the community—even those who had never met him. This diverse group helped establish the Carson Alan Swingle Helping Heart Memorial Endowment Scholarship for Nursing at UCF, so Carson's legacy would continue to inspire nurses who assist families facing the same crises.

Dr. Jean Leuner, dean of the College of Nursing, is one of many inspired by the Swingle's story. "The contribution from the Swingle family and their friends is a wonderful testimony to the outstanding care nursing professionals provide. We are honored that they chose the College of Nursing to establish a scholarship in memory of their son, and will use their generous contribution to educate future nurses who continue to touch lives, lead by example and make a difference."

The fund has increased awareness for Congenital Heart Disease (CHD). "As prevalent as the disease is there's not much awareness for it," said Ashley. "Families are so busy trying to deal with their daily rigors that there's just not enough time to form or get involved with support groups."

As the number one birth defect in the nation, nearly one in 100 babies have CHD, and the defects are the number one cause of birth defect-related deaths. "So many families have been through the same struggles we have," said Todd. "We never knew that our neighbor went through it with his daughter. A t-ball coach we know had CHD. It's unlike other birth defects in that it's not visible. You don't necessarily see people walking down the street and know they have a defect."

Naomi Camacho ('08) was the first recipient of the scholarship. She is now a nurse at Arnold Palmer Hospital, working in the Ortho-Neuro Unit in Pediatrics. "I felt so touched by their story," she said.

"Establishing the endowment was a way for us to recognize the nurses and staff members who did so much during our time there," Todd said. "It seemed like a really good fit, and a great way to remember Carson and help the UCF nursing program."

Parent Knights Get Involved

PARENT KNIGHTS do a lot more than help their students choose classes and move into their dorms—they also help UCF provide valuable programs through the Parent Fund. It's not mom's cooking, but students get more opportunities to develop the skills they need to succeed.

"In 2009, parents contributed \$82,000 to support academic and student development programs at UCF," said Jeff Snow, *Assistant Vice President of Annual Giving*.

"For us the Parent Fund was our way of accepting their gift and directing it to areas that need additional support," said Snow. Parents can direct their gift to one of hundreds of accounts at the UCF Foundation. Many parents donate to a specific college or account, while others make a gift to the Parent Fund," said Snow.

The Parent Fund supports numerous programs from which students benefit directly, including the "Study Union" during finals week. The program keeps the Student Union open 24 hours a day during finals week and offers tutoring, food and activities such as exercise classes. Parents can encourage their students to study—and also help provide the right environment for studying.

Last year, the Parent Fund also supported three \$10,000 grants, the new Career Resource Center, and a civility campaign that included a Civitas Week in November.

Maribeth Ehasz, vice president of Student Development and Enrollment Services, said that Civitas Week was an opportunity for students to listen to different speakers and participate in activities encouraging people to treat each other well, to follow the UCF Creed and to increase acts of kindness. The week also provided students the opportunity to develop professionalism, preparing them for success in their chosen fields.

Student Disability Services (SOS) also benefits from the Parent Fund, which allowed the department to co-host events during Diversity Week in October 2009, said Pam Rea, director of Student Disability Services.

The Parent Fund also helps support mentorships for students with disabilities.

"Trained SDS peer mentors work with incoming freshmen and transfer students with disabilities to become acclimated to the university, as well as share their experiences, knowledge and expertise as students with a disability at UCF," said Rea.

Other possible initiatives include special programs to support returning veteran students and their families and a parent council, said Ehasz.

Ehasz sees the Parent Fund as a way for parents to be involved in their students' education while stepping back and allowing them to be independent. She said the fund allows UCF to respond to changing student needs, and that it's a way for parents to support UCF by helping provide their children with the resources they need.

"Parents cannot live their students' lives, but they can help support the path their sons and daughters are on," she said.



Students at the "Study Union" during finals week.

A Lasting Impact

MANY UCF ALUMNI continue to contribute to the university long after they've graduated, and that's just what Joanie Hoyt ('89) and Patrick Kelly ('88) are doing today. Both credit the lasting impact their experiences at UCF have had on their lives—and are impacting UCF in turn.

"It might seem like a silly answer, but I give back because it's the right thing to do. That's my personal feeling," says Hoyt. "UCF gave me a foundation to build on. If I didn't have that foundation, I wouldn't be where I am today."

Joanie is one of many alumni who are donors in the Pegasus Society, which recognizes loyal donors who make consecutive gifts each year to The UCF Annual Fund. Donors in the society are recognized after two years of consecutive giving, again after five years, and every five years thereafter.

"Larger gifts like capital donations and endowments may receive more publicity, but consecutive gifts to the Annual Fund are every bit as important," said Jeff Snow, *Assistant Vice President of Annual Giving*. "Most endowment and capital gifts are restricted to a specific area. Annual gifts provide a stable source of discretionary funding for current operations that allows the university to target resources where it's most urgently needed."

Now a pharmacist in North Carolina, Joanie remembers how her UCF education, and the help of one faculty member in particular, allowed her to pursue her career. "I have nothing but fond memories of UCF and I think of Dr. Budd Berringer often. He spent a lot of time advising me. He really helped me decide that pharmaceuticals was the right career."

Patrick Kelly ('88) is also a Pegasus Society donor—he realized what giving back meant while he was a student. "I used to do volunteer calling for my fraternity so when I got something in the mail about giving, I knew it was something I needed to do."

Patrick is a *Senior Vice President* with RBC Bank and he recalls vividly how one professor helped him get the financial education he needed to get where he is today. "Naval Modani...I remember that guy. I had always heard about him. Finance majors said he was tough. The first day he told us, 'I know you've all heard stories about me and the truth is I will challenge you.' I never finished one of that guy's tests."

While it might have been tough at the time, Patrick quickly learned that there was a method to Professor Modani's madness. "After graduating with my bachelor's degree in finance, I got a job as a credit and financial analyst for Barnett Bank. I remember MBAs from Rollins and Stetson asking *me* for help. I was better prepared than they were because of the education I got at UCF, especially Modani's class. It was real-world stuff."



Impacting UCF From Within

THE BUILDINGS YOU SEE on campus are funded by donations from numerous sources, including UCF's own faculty and staff. The UCF Faculty & Staff Campaign encourages employees to make a tax-deductible gift to the on-campus account of their choice—and make an impact from within.

Since it was piloted three years ago, the program has spread from the College of Engineering and Computer Science to 22 other areas on campus. It now runs each spring, starting with a kick-off breakfast where goals are announced. The 2009 campaign was very successful, raising \$264,000 in gifts and pledges.

"There are more than 400 accounts in the UCF Foundation that someone can give to, and the focus of this is giving to an area of interest," said Melissa Isler, assistant director of Annual Giving. "You can hone in on something like the Burnett School of Biomedical Sciences and their diabetes research – something that's really specific – or something that's more of an umbrella gift."

One example of the campaign's success is the Performing Arts Center, to which many faculty and staff donated. The funds for the center are matched by the Alec P. Courtelis Challenge Grant Program, which was instituted by the state of Florida to help universities build high-priority instructional and research-related capital facilities.

Gifts designated to build facilities are matched dollar-for-dollar by the program following legislative approval.

Departmental scholarships are another area to which faculty and staff donated. Through the campaign, the history department added new funds to the Richmond I. Barge Scholarship Fund,

which was established in the 1970s. A retired faculty member contacted Barge's widow, Elizabeth, who was so moved by their generosity that she matched the funds donated by the faculty and staff. Since then, the fund has awarded \$500 scholarships to five students.

Dr. John Sacher, associate chair of the department, emphasizes the value of scholarships and why it was important for the department to get involved. Sacher also believes community members will follow the example of faculty and staff.

"At UCF, there are far too many deserving students than we have money to provide for," he said. "It is important to create a culture of giving here at UCF, because I do think that all faculty members have some aspect of the university that they feel is important."

"We really focus on this as a peer-to-peer campaign," said Isler. "We want packets to be personally delivered in each college."

Gifts can be made through a \$2 or more payroll deduction or in a lump sum, and more than one area can be designated to receive a gift.

"As an alum, it speaks volumes to me to see the immediate impact the gifts have on UCF, and to know that the students and faculty really benefit from this type of campaign," said Watts. "It's a great opportunity to help not just one area, but the whole campus."

I Believe
UCF FACULTY
& STAFF
CAMPAIGN



From top (clockwise): Harris Corporation Engineering Center, Proposed New UCF Performing Arts Complex (north elevation), UCF Performing Arts Complex (performance hall interior), and the UCF Recreation & Wellness Center.

Endowed funds permanently enhance the university.

They generate a steady stream of income while leaving the principal untouched, making it possible for UCF to provide scholarships for students, recruit the best faculty and generate cutting-edge research.



UCF Endowment Funds 2008-2009

FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
21st Century World Class Scholars Endowed Chair in CECS	1000000	736971.68	-
21st Century World Class Scholars Endowed Chair in Optics and Photonics	1000000	736971.67	-
ABC Fine Wine & Spirits Undergraduate Scholarship Endowment	630000	612039.81	36.03
ABC Fine Wine and Spirits Endowed Scholarship	60010	44699.54	-
Abraham W. And Mollie M. Lefkowitz Scholarship	42587.44	38502.82	4,050.61
Accounting Advisory Board Endowed Scholarship	159130	142148.19	48,835.76
Accounting Advisory Board Faculty Development Fund	100900	79248.03	15,811.14
Accounting Advisory Board Research Support Fund	342629.08	286245.05	46,071.95
Agere Systems Eminent Scholar Chair of Computer Science	1020000	870989.96	82,059.94
AI and Nancy Burnett Eminent Scholar Chair in Accounting	1020500	1325509.9	25,408.06
Alan E. and Amy L. Clampitt Holsenbeck Women's Basketball Endowed Scholarship	20090	16049.81	-
Alex Alexander Endowed Professorship	195678.59	170190.64	48,002.66
Alexander L. Adams Endowed Scholarship for Meritorious Students	28044.92	27272.98	75.84
Allen and Gertrude Marcus Book Endowed Scholarship	5050	5184.56	83.03
Alumni Quasi Endowed	438865.08	0	-
Alumni Trust "A Endowment"	150000	143580.45	1,007.65
Alumni Trust "B Endowment"	150000	158789.77	5,424.00
Alumni Trust "C Endowment"	150040	145907.37	1,852.92
Alumni Trust "D Endowment"	151166.84	128475.91	5,539.36
Alumni Trust "E Endowment"	71587.07	59640.03	2,635.90
Alvin Lehman Endowed Scholarship	8611.02	7439.6	1,687.07
Amy G. Buchman '95 Memorial Endowed Scholarship	21947.85	21318.33	2,850.78
Amy Kuritar Lohrmann Memorial Endowed Scholarship	38909.79	31906.74	1,082.09
Anheuser-Busch Academic Enhancement Fund	750000	606570.88	87,519.47
Anna Fertic Endowed Scholarship	100000	83049.59	755.46
Arab American Community Center Kamal Marchi	43222	52041.22	13,547.16

FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
Arboretum Endowment Fund	10905	20429.5	12,590.90
ARDA Timeshare Professorship	150000	119998.41	24,581.38
Armacost Pet-Armacost Endowment Fund for IEMS	1000	972.08	-
Armacost Pet-Armacost Operations Research Endowment	11282.5	10451.76	492.26
Arman Gelenbe Endowed Scholarship Fund	11500	8999.25	1,547.05
Arnold Haverlee Exploration Award Endowed Scholarship Fund	10000	7832.11	1,723.94
Arthur and Sally Hillman Computer Science Graduate Fellowship	299068.61	234217.07	33,892.77
AT&T Wireless Endowed Scholarship	150000	117506.54	18,770.51
B. Joseph Teneriello Scholarship Endowment	25975	31237.18	2,881.77
Bank of America Scholarship Award Fund	200503.18	158631.02	34,614.33
Barbara Cooper Endowed Tennis Fund	18000	17460	-
Barbara Fowler Hoff Endowed Nursing Scholarship	100000	73697.15	-
BE 2000 Leadership Endowed Scholarship Fund	1063995.96	1085796.21	144,724.19
Beardall Baseball Scholarship Endowed	16319.14	15251.1	-
Beat M. and Jill L. Kahli Endowed Chair in Oncology Nursing	480000	388962.78	-
Berman Hopkins Wright and LaHam Endowed Scholarship	25000	27187.6	-
Bert Fish Eminent Scholar Chair In Nursing	1020000	883184.4	23,847.66
Beth Juge Memorial Fund	11675	9924.18	2,868.13
Betty Kernodle Memorial Endowed Scholarship	23825.6	23852.82	1,551.03
Bill and Ksenia Merck Endowed Scholarship	13100	10473.11	678.61
Blue Cross and Blue Shield of Florida Endowed Professorship in Nursing	300000	245333.97	51,278.12
Boardman Endowed Professorship in Environmental Studies for Public Administration	151500	213461.63	56,433.49
Bob Neel Rotary Club of Orlando Endowed Scholarship	187500	147655.67	10,710.17
Bob Snow Roast & Toast Scholarship Endowed	25000	30025.74	849.50
Bond Foundation Inc. Endowed Scholarship	100000	76948.51	4,624.02
Book-A-Year Clubs Endowed	14577.96	21626.46	6,248.44
Borcheck and Gase Endowed Scholarship Fund	27500	26675	425.00
Brumbaugh Legacy Fund	9670	7710.16	-
Buell Duncan Endowed Scholarship	15887	22533.85	855.77
Buhr Graduate Endowed Scholarship	52893.42	41910.03	1,738.02
Burnett College of Biomedical Sciences Endowment	12500	12125	-
Burns And Reese Roast & Toast Endowed Scholarship	11000	15082.57	6,457.24
Burt Szabo Endowed Scholarship	7000	6940	-
Business Ethics Endowed Scholarship	145000	114927.25	2,564.59
C.G. Avery Professorship Endowment	151430	175890.54	12,176.93
CAE Link Endowed Professorship	180000	194887.29	52,020.87
Capital Campaign Engineering Endowed Chair	1000	3517.45	833.24
Carl H. Galloway, Jr. Chair for Excellence in Business	1000000	1457515.23	180,115.32
Carol J. Barr Endowed Scholarship	11889	12031.6	449.93
Carson Alan Swingle Helping Heart Memorial	35290.49	26855.31	391.23
CBA Department of Management Endowed Faculty Development Account	35000	27595.49	3,837.90
CBA Department of Marketing Endowed Faculty Development Account	164672	130297.75	14,092.85
Center for Economic Education Endowment	77810	86435.91	45,182.31
Central Florida Chapter ROTC Endowed Scholarship	150075	133893.99	24.25
Central Florida Hotel and Lodging Association Academic Excellence Endowed Fund	40000	31801.64	-
Central Florida Hotel Lodging Association Professorship	159000	182061.57	45,206.79
Central Florida Kidney Center Endowed Scholarship	150000	121549.12	7,016.18
Central Florida Research Park Quasi Endowed	25000	39443.96	11,521.73
CFP Physicians Group Advanced Practice Nursing Endowed Scholarship	22750	22067.5	-
Chapter 4 of Florida Restaurant Association Endowed Fund	36350	33074.76	14,232.05
Charles and Frances Millican Endowed Scholarship	30973.14	24007.17	3,065.10
Charles and Francis Millican Valencia Community College Scholarship	15000	14550	-
Charles E. Nuckolls Endowed Scholarship	8258	8031.26	-

FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
Charles N. Millican Chair of Computer Science	1000000	1190700.42	234,592.74
Christ the King Episcopal Church Endowed Scholarship Fund	21407.06	24422.75	884.37
Christine Franke Endowed Memorial Scholarship Fund	10062	8656.25	10.74
Cisney Latin Prize Scholarship Endowment	39312.77	58710.39	9,839.80
Citrus Golf Tournament Scholarship Endowment	248466.4	215683.43	102.33
Class of 1970 Endowment	6258	7777.34	1,842.38
Clayton R. Ford Endowed Scholarship in Banking and Finance	37414.37	29272.97	1,950.24
Cobb Family Eminent Scholar Chair	1081500	1089040.84	79,494.97
Coca-Cola Scholarship Endowed	50000	45495.56	-
COHPA Endowed Memorial Scholarship (Quasi)	19000.38	16243.71	1,723.99
College of Business Administration Alumni Chapter Scholarship Fund	56977.91	44019.42	500.00
College of Business Administration Endowed Entrepreneurship Fund	40000	33696.95	7,205.86
College of Engineering and Computer Science Staff Appreciation Fund	10971.48	8663.67	480.78
College Park Communities Endowed Scholarships	105000	85342.84	1,810.94
Colonel Mike Murdock USMC Endowed Scholarship	12925	11209.7	829.05
Computer Science Programming Team Endowment	80865	63586.77	41,095.54
Construction Engineering and Management Endowment	32000	23744.94	105.69
Conway Garden Club Endowed Professorship Fund	150000	127063.14	8,064.18
Cora Shaw Jenkins Memorial Endowed Scholarship	10290	9062.19	1,730.21
Corporate Cup Golf Endowed Scholarship	5092	5982.9	-
Criminal Justice Legal Memorial Quasi Endowed Scholarship	11327.61	9455.93	544.54
Cross, Fernandez & Riley, LLP Endowed Scholarship	15000	14550	-
D.F. Newnham Scholarship Endowment	7102.02	10463.15	3,023.11
Dan Conn ROTC Memorial Scholarship	10507.19	9296.63	21.80
Daniel D. Hammond Engineering Endowed Scholarship	244687	191890.36	25,427.02
Darden Chair in Restaurant Management	1020000	1163309.51	-
Darden Restaurants Academic Excellence Fund	4000002	3259986.42	804,585.61
Darden Restaurants, Inc. Communications Scholarship	15000	11749.46	402.77
David F. Scott Finance Doctoral Student Dissertation Fund	100000	72950.76	3,115.31
David R. Jenkins Memorial Endowed Scholarship	26050	26510.73	-
David R. Klock Endowment for Counselor Education	45000	35844.65	6,489.45
David T and Jane M Donaldson Perpetual Scholarship Memorial Endowed Fund	310479.3	316218.6	-
Davis-Shine Endowed Professorship in Conservation Biology	150000	127063.26	-
Deans in Search of Excellence Fund	298831.33	470126.61	40,003.20
Della Phillips Martha Schenck Chair of American Private Enterprise	1000000	1093997.4	43,605.79
Department of Finance Faculty Development Endowment	25600	24901.54	-
Devos Endowment for Academics and Sports	10000000	7656059.7	10,444.64
DeVos Orlando Magic Sport Business Management Endowed Scholarship Fund	150000	119635.96	5,282.78
DeVos Sport Business Management Program Endowed Fund	5000025	3920531.76	830,744.01
Diane and Lawrence Wink Endowed Nursing Scholarship	25554	19968.47	115.28
Dick and Shirley Wetherill Endowed Music Scholarship	242699.04	191835.45	51,501.23
Dick Pope Tourism Institute Endowment	64611.25	163906.55	164,183.47
Distinguished Alumni Endowed Professorship in Business Ethics	600000	475853.51	29,100.00
Division of Graduate Studies Endowed Fellowship Fund	48550.01	36236.22	90.97
Doll Collectors Guild Scholarship Endowed	17100	18918.11	5,530.00
Doris H. Lester Endowed Merit Scholarship	150000	109863.44	9,929.17
Dorothy Anne Perkins Tomlinson Endowed Scholarship Fund	150000	118167.94	2,505.05
Douglas Rudy Memorial Endowed Scholarship	11106.54	9554.65	929.66
Dr Phillips Endowed Scholarship Fund	400000	315013.47	-
Dr. Austin L. Grogan Endowed Engineering Scholarship	10628.67	10256.7	1,442.23
Dr. Ed Norman Graduate Award for Excellence in Math	1850	1794.78	872.50
Dr. Fred Fedler Endowed Communications Scholarship	19000	14799.39	93.31
Dr. Gale Sperry Music Endowed Scholarship	7287	7370.49	814.73

FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
Dr. Jean C. Kijek Doctoral Student Endowed Scholarship	1600	1552	485.00
Dr. Marilyn W. Whisler Scholarship and Music Program Endowment	36200	26900.06	2,400.59
Dr. Milan D. Meeske Memorial Endowed Scholarship	29520	23409.51	8,700.00
Dr. Neil Euliano Endowed Chair in Italian Studies	1020000	766392.02	20,165.83
Dr. O. M. Budd Berringer Pre-Health Professionals Endowed Scholarship	11000	10670	194.00
Dr. P. Phillips Institute for Research and Education in Real Estate	1780000	1315942.41	41,370.20
Dr. P. Phillips Scholarship Endowed	70085.21	60510.81	-
Dr. Pattisapu R.J. Gangadharam Endowed Fund for Hydrocephalus Research	187500	145212.49	-
Dr. Phillips Eminent Scholar Chair in Real Estate	1020000	809658.77	57,546.63
Dr. Phillips Institute for the Study of American Business Activity	308600	582322.38	22,629.56
Dr. Rudy Wodzinski Memorial Endowed	130586.86	104506.32	8,309.76
Dr. Solomon D. Klotz Memorial Endowed Scholarship	10313.4	9000.73	2,487.20
Edmond R. and Victoria Wirths Endowed Scholarship	267588.81	209554.58	35,319.11
Elizabeth Morse Genius Foundation Endowed Scholarship	300000	229657.24	-
Elizabeth Willey Scholarship Endowment	150200	134686.51	108.27
Endowed Chair in Transportation	14000	13580	-
Ernst and Young Professorship Endowment	154548.82	207425.85	25,871.22
Estate of Janis Lorraine Academic Excellence Endowed Fund	100000	104856.89	-
Fallen Knight Memorial Scholarship Endowed	45977.53	41823.17	-
Florida Hospital Program Endowment	1750341	1516777.9	146,714.55
Florida Photonics Center of Excellence Endowed Eminent Scholar Chair in Biophotonics	1000000	972472.16	54,449.37
Florida Photonics Center of Excellence Endowed Eminent Scholar Chair in Nanophotonics	1000000	853674.09	0.37
Florida Photonics Center of Excellence Endowed Professorship	1000000	853674.08	107,447.59
Frances R. Lefkowitz Endowed Scholarship	43376.65	36938.4	7,458.09
Frances Townes Endowed Fellowship	38774	33064.97	-
Frank M. Hubbard Engineering Endowed Scholarship	152000	148836.72	24,782.81
Fraternal Order of Police Scholarship Endowment	10000	14192.52	1,781.03
Frontier Civitan Club Endowed Scholarship Fund	15000	11299.97	29.87
FSEC Quasi Endowed	85000	99076.3	28,624.77
Fullerton Family Fund Endowed	151819.17	119351.87	-
FWEA Central Florida Chapter Gabe Delneky Endowed Scholarship	12935.12	12547.07	2,000.14
Gabor Agency Inc. Awards Fund	34163.18	43691.44	3,952.34
Galloway National Merit Scholarship Endowment	480420.65	430723.26	99.25
George and Geraldine McCurry Scholarship Endowment	15220	11984.87	2,188.72
George Desalvia Memorial Endowed Scholarship	39149.65	33107.41	970.00
George F. Schrader Endowed Scholarship Fund	5300	5210.81	-
Geotechnical and Environmental Endowed Scholarship	47312.5	38588.22	3,871.12
Gerald R. Langston Endowed Scholarship	152493	114471.17	858.78
Geraldine P. Hannah Memorial Endowed Scholarship	10000	7832.43	1,713.58
Gerry and Ruth Hartman Endowed Professorship	150000	125277.81	12,936.64
Gladys Cisney Trismen Scholarship Endowment	88147.69	77258.16	136.11
Gordon Paul Marketing Scholarship	14960.1	18343.2	630.81
Gould Family Graduate Nursing Endowed Scholarship	25000	25462.12	-
Harold Green Teacher Education Scholarship Fund	35000	27803.87	6,882.59
Harris and Trisha Rosen Endowed Fund	2170000	1766234.2	189,558.62
Harris and Trisha Rosen Endowed Fund	2170000	1598803.8	11,862.50
Harris Corporation Broadcast Center Endowment Fund	150000	119981.93	21,118.98
Harrod Scholarship Endowment	15000	26663.42	7,703.29
HDR/FACERS Endowed Scholarship	25000	19797.1	-
Heather Scaglione Memorial Endowed Scholarship	14050	11843.62	16.79
Helene Fuld Health Trust Scholarship Fund for Baccalaureate Nursing Students End	575000	430365.4	-
Henri Landwirth Heart of UCF Lead Scholarship	22087.26	17325.2	1,576.98

FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
HFTP Financial Management and Technology Professorship Endowed Fund	150000	120659.67	18,127.51
Horacio A. Fasce Endowed Scholarship	11000	8705.89	2,155.60
Hospitality and Travel Industry Education and Research Program	6000000	4697791.13	1,159,356.05
Hubbard Engineering Athletic Scholarship Endowed	95000	93053	-
Hubbs Sea World Endowed Professorship	150000	118403.59	-
Hughes Simulation Systems Professorship	180000	243478.14	71,096.86
Hydrocephalus and Neuroscience Endowed Fund	182501	136695.1	0.76
Infrastructure Professorship	5075	3976.09	840.34
Ira Vinson Henderson Endowment	25000	19729.77	4,759.21
Irene Farrell Pynn Endowed Communications Scholarship	19818	16035.75	3,656.04
Irene Langer Wilson Endowed Scholarship	14343.98	13485.94	332.41
IST Endowment	99437.83	92423.32	5,892.62
Italian Studies Program Fund	39674.61	31019.99	4,948.91
Iva Kitchell Memorial Endowed Voice Scholarship	6035	5200.96	1,939.82
Ivan and Fern Lefkowitz Graduate Endowed Scholarship	22507.5	21832.27	-
J. Gary Wolf Endowed Piano Scholarship	15706.89	12841.3	3,041.61
J. Paul Hartman Scholarship Fund	11895	10236.31	2,130.25
J. Willard and Alice S. Marriot Foundation Academic Excellence Fund	150000	118213.44	10,884.99
J.C. Cain II Memorial Endowed Scholarship	10398.9	8566.66	-
Jack D. Holloway Endowed Scholarship	600000	541479.93	71,148.30
Jack Jennings Endowed Scholarship	20000	17214.37	5,683.40
Jack Williams Memorial Endowed Scholarship	5468	5013.25	402.92
Jallad Family Endowed Scholarship	25000	18464.6	-
James and Annie Ying Eminent Scholar in Biology Program Endowment	150000	123433.16	-
James and Diana Barnes Endowed Scholarship	25000	32553.32	81.47
James Carlton Dockera y Scholarship	23615	30365.42	3,436.35
Jean C. Combs Endowed Scholarship	2550	3675.84	319.87
Jennifer L. Diggle Memorial Endowed Scholarship	10000	7833.43	1,017.32
Jeno Paulucci Roast & Toast Endowed Scholarship	16296.75	14135.68	2,357.70
Jentes Scholarship Endowment	41183.14	51544.44	7,606.22
Jim Heistand NAIOP Eminent Scholar Endowed Chair in Real Estate	792000	652707.52	-
John T. Washington Memorial Endowed Scholarship	27433.82	36559.23	842.35
John and Mary Ellen Upperco Endowed Scholarship Fund	46012.5	35808.88	848.13
John Cameron Aspley Memorial Endowed Scholarship	155264.67	182727.98	13,741.81
John L. Brinson Endowed Scholarship	101000	92775.51	7,550.22
John L. Brinson Ethics Professorship	50520	63949.53	31,039.04
John L. Mica Public Service Scholarship Fund	26775	23834.92	1,182.23

FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
John R. Quello Endowed Music Scholarship	7051.7	6071.25	875.08
John Russell Williams Endowed Scholarship	0	3689.94	1,345.47
Jonathan Mednick Memorial Endowment for the Community Documentary Project of the Zora Neal Hurston Institute for Documentary Studies at the University of Central Florida	11000	8216.61	736.16
Judith A. Johnson Memorial Endowed Scholarship Fund	11852.28	10202.05	30.42
Judith G. Thames Scholarship Fund	32645	25545.61	976.92
Julia B. Beensen Scholarship Endowment	144579.51	124697.9	27.17
June S. Stillman Memorial Endowed Scholarship	35786.02	28049.74	2,297.54
Karl H. Guenther Endowed Chair in Thin Film Optics	10000	10776.53	622.78
Kendall Shaye Herndon Endowed Scholarship	53538.3	42064.57	3,069.97
Kenneth "Pete" Fisher Endowed Scholarship	22711	18021.72	2,108.58
Kenneth and Ruth Bradley Management Scholarship	25000	25437.43	-
Kenneth E. Kiefer Endowed Engineering Scholarship	27675	21913.62	1,029.87
Kenneth G. Dixon School of Accounting Endowment Fund	5020500	4075743.04	254,643.07
Kimball Foundation Minority Scholarship Endowment	152300	137579.04	37.84
KPMG Peat Marwick Professorship Endowment	172875	165567.13	12,555.56
Kurdish Political Studies Endowed Chair	600001	459315.32	-
Lampp Scholarship Fund	682044.68	664788.57	40.10
Langford Family Foundation Endowed Scholarship Fund	169544.94	129805.69	6,870.81
Lawnie E. A. Burke Endowed Scholarship	6320.36	5519.72	1,362.40
Legacy Soccer Lever Brothers Endowed	10000	9043.37	-
Leinbach Memorial Endowed	26903.93	28276.97	8,169.72
Leonard T. (Pat) Murphy Scholarship Fund	106779.15	79074.56	-
Leslie M. Gross Endowed Scholarship	35175	32675.81	3,711.43
Lester Mandell Scholarship	15125	15877.65	2,023.01
Library Quasi Endowment	20400	26532.86	7,604.37
Library/Friends Quasi Endowment	35000	27250	3,276.02
Licensing Revenue Quasi Endowed Scholarship	243794.48	238531.36	8,150.23
Lockheed Martin Eminent Scholar Chair of Science and Math	1758835	1553342.31	290,339.22
Lockheed Martin Lecture Endowment	40000	74470.91	38,929.26
Lockheed Martin Professorship in Engineering	150000	191763.44	20,038.43
Lockheed Martin St. Laurent Professorship	160000	218961.16	1,616.78
Lockheed Martin T-Mast Endowment	677500	521420.55	52,444.89
Lois Holt Enrichment Endowment	55000	53201.98	15,176.73
Lou Frey Symposium Endowed Fund	28911.36	21524.97	2,129.21
Lucia C. Cooke Endowed Music Scholarship	162903.36	131093.18	33,326.69
Lucius Littauer Foundation Endowment	10800.76	13086.77	521.89



FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
Mackay Early Childhood Education Program	155000	114679.99	5,779.48
Manny Rodriguez '75 Fairwinds Alumni Center Endowment	79610.71	63522.59	-
Marc Pores Endowed Music Scholarship	6870	9741	5,272.25
Margaret M. Samet Memorial Endowed Scholarship Fund	32000	27013.06	38.22
Margaret S. Gerow and Daniel J. May Endowed Scholarship	25940	22978.21	1,547.77
Margaret Scott Brown Memorial Endowed Music Fund	242649.04	191691.1	7,272.10
Marisa Gennaro Memorial Scholarship	37283.59	31178.18	-
Marjorie Tyler International Endowed Scholarship	76000	69390.02	8,293.15
Mark Dogoli Endowed Scholarship	32481	25376.04	1,932.02
Marlene Richmond Memorial Scholarship Fund (Quasi)	10711.9	9257.63	94.97
Martin Andersen Scholarship Endowment	39750	47370.3	-
Marty Wanielista Endowed Scholarship	47050	37451.34	5,696.34
Mary Fleigh Mackoul Endowed Fund	67503.12	52090.99	8,190.97
Mary G. Hitt Endowed Scholarship	35444.94	27999.93	2,354.40
Mary P. McNamara Scholarship Endowment #1	150000	135763.51	19.99
Mary P. McNamara Scholarship Endowment #2	150000	118526.13	3,602.14
Mary Page O'Connell Memorial Endowed Scholarship	10075	7958.2	1,878.86
Mary Palmer Arts Education Distinguished Lecture Endowed Fund	26535	20736.54	-
McArdle Graduate Assistantship in Real Estate	150000	112599.72	1,828.36
Michael C. Hynes Lockheed Academy	16096	15613.12	-
Mid-Florida Home Builders Scholarship Endowment	150000	149201.01	537.64
Mildred W. Coyle Eminent Scholar Endowed Chair	1020000	804313.58	112,383.07
Miller, Seller, Conner and Walsh Endowed Scholarship	14000	11031.29	876.02
Morgridge Center for Reading Endowed Operational Fund	572.37	555.2	-
Moss Family Endowed Scholarship Fund	594890.91	475841.18	21,107.00
NAIOP Jim Brown Endowed Real Estate and Business Ethics Scholarship	204100	161584.64	8,915.27
Nalanda Scholarship Endowment	1487	2358.62	424.90
Nannette McLain Scholarship	50450	42546.18	10,533.49
Northrop Grumman Scholarship Fund (Formerly Litton Scholarship End)	214743.29	291333.31	28,630.53
Orange County Convention and Visitors Bureau Endowed Chair	4000004	2917549.97	164,339.03
Orlando Sentinel Endowed Scholarship	252500	185669.63	7,264.19
Orlando Shakespeare Theater Endowment in Playwriting	650000	493148.11	2.84
Overstreet Foundation Scholarship Endowment	69200	63212.53	21.60
Painters Union #1010 Endowed Scholarship	23712.14	20245.46	616.01
Patricia T. Barnes Memorial Endowed Scholarship	35080	27514	2,675.16
Patrick McMahan Memorial Scholarship Fund	17928.24	14023.44	454.48
Paul W. Leinbach Library Enrichment Endowed	5387.15	5277.41	-
Phoenix Endowed Scholarship	63500.08	49149.73	8,638.08
Polymer Science Lecture Series and Student Fellowship	23075	19122.59	3,760.45
Pop Reddick Hospitality Management Scholarship	16021.1	23166.33	3,644.70
President's National Merit Scholarship Endowment	27273.34	23748.22	1,375.51
Price Waterhouse Professorship Endowment	63945	72352.67	25,204.05
Professor James K. Beck Endowed Scholarship	32550	25054.22	385.29
Progress Energy Endowed Scholarship	151500	186890.77	46,024.19
Purish Family Endowed Scholarship Fund	8050	7844.5	-
R. Glenn Hubbard Student Research Award Endowment	25000	18586.52	1,899.93
Rear Admiral Alene Duerk VNA Endowed Scholarship	70200	63439.91	700.00
Renee M. Keller Endowed Nursing Scholarship	110000	86225.57	5,345.94
Richard A. VanTine Endowed Scholarship Fund	16000	15520	-
Richard Nunis Eminent Scholar Chair in Lifestyle Medicine Endowed	172500	139114.48	-
Richard T. Crotty Orange County Endowed Chair	1020000	844373.48	153,534.91
Roast & Toast Scholarships Endowed	285983.89	242494.41	19,812.73
Robert D. Martin Endowed Lectureship	10840	8493.95	2,128.61

FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
Robert E. and Elisabeth S. Carey Memorial Endowment	338343.08	267218.14	23,972.93
Robert Malkin Endowed Scholarship	12840	10563.56	5.72
Robert N. Heintzelman Eminent Scholar Endowed Chair Fund	1020570	863261.46	98,042.29
Robertson Student Support Fund	287278.83	220862.11	12,348.91
Rotary Club of Kissimmee Endowed Scholarship	20000	15548.42	1,869.24
Rotary Club Of Winter Springs Endowed Scholarship	11090	9584.45	1,236.89
Sadler National Merit Scholarship Endowment	675000	533822.56	75.46
SAIC Endowed Professorship	150000	123442.08	19,790.35
Sarah Phillips Endowed Nursing Scholarship	25000	20924.08	224.71
SESRA Endowed Scholarship	4255	5248.01	3,257.87
Skura Family Endowed Freedom Scholarship	700025	559875.22	4,877.96
Society for Information Management (SIM) Endowed Scholarship	45400	36741.59	12,550.42
Solid Waste Management Scholarship	39250	30991.12	4,325.93
Sonny's Endowment for the President's Scholars Program	150000	116975.4	13,854.29
State Farm Insurance Scholarship Endowed	48104.03	49641.84	-
Suchoski Graduate Endowed Fellowship Endowed Scholarship	300000	255475.42	27,821.93
Sunshine Chapter Army ROTC Endowed Scholarship	28000	20606.84	1,866.48
SunTrust, NA Eminent Scholar Chair of Banking	1020000	1455802.79	-
Sylvia Cohen Endowed Scholarship for First Generation College Students	125000	136156.54	-
Tess and Abe Wise Endowed Professorship in Judaic Studies	157175.5	134159.16	9,828.04
The Al Ghazali Endowed Distinguished Professorship in Islamic Studies	690543	575440.02	-
The Anil and Chitra Deshpande India Program Endowed Fund	100000	76552.45	-
The Chatlos Foundation Endowed Fund	1020000	806191.87	247,393.86
The Harvey L. Gaines Memorial Expressway Authority Endowed Scholarship	35500	27556.42	3,811.40
The Judith and David Albertson Endowed Eminent Chair	480000	377408.72	-
The Lester Mandell Endowed Scholar Chair in Ethics	615100	501709.96	-
The Morcom Family Endowed Scholarship	25000	19236.66	-
The UCF Women's Club Endowed Graduate Scholarship	46922.69	36908.52	252.20
The Wetherell Family Scholarship Fund Endowed	39438	34174.81	6,728.25
The Zamora Family Endowed Scholarship	2000	1960.7	-
Thomas and Lori Cleary Endowed Scholarship	22987.38	18314.07	4,177.47
Toni Jennings Exceptional Educational Institute	22615.5	19100.47	4,919.59
Tony and Sonja Nicholson Endowment for the Nicholson School of Communication	1767795.01	1340764	106,605.23
Toohey Housing Endowed Scholarship	800000	583442.69	-
Torchy Clark Endowment for Physical Education and Sports Leadership	24205	23478.85	-
Town & Gown Council Scholarship Endowment	43913.5	40850.13	9,739.77
Trevor and Beryl Colbourn Endowed Scholarship	20000	15664.96	2,666.78
Trevor Colbourn Anthropology Endowment	213000	291794.96	-
UCF College of Engineering and Computer Science Alumni Chapter Scholarship Endowment	264471.35	207104.2	25,421.04
UCF Downtown Scholarship Endowment Fund (Quasi)	11743.01	10155.35	3,007.44
UCF History Endowment Fund	150083.34	119048.65	8,641.09
UCF Rugby Endowed Fund	10052.37	9728.27	-
UCF Student Government Association Alumni Chapter Endowed Scholarship	266	266	-
UCF Women's Club Scholarship Endowment	106851.74	87716.83	10,519.83
Universal Orlando Foundation Academic Excellence Fund	500001	413736.32	22,179.64
University Club of Orlando Lead Scholarship #2	217500	182636.11	14,257.69
University Club of Orlando Lead Scholarship Endowment #1	150000	131882.59	9,255.03
Unrestricted Endowment	612232.77	530536.82	-
Unrestricted Quasi Endowment	150281.67	130308.03	-
USBI Company Endowed Scholarship	10000	7836.57	1,607.85
VIP Golf Tournament Scholarship Endowed	22796.52	21168.81	-
Virginia Bingham Endowed Scholarship	100000	73007.59	-

FUND NAME	TOTAL DONATIONS [as of 6.30.09]	MARKET VALUE [as of 6.30.09]	SPENDABLE BALANCE 2008-2009
Vivian and Barry Woods Educational Endowment	222250	177081.91	1,394.06
W.N. McGeoch Endowed Scholarship	84287.19	74178.35	3,466.98
Walt Disney World Academic Excellence Fund	1760002	1371986.94	129,213.05
Walt Disney World Co. Ride and Show Engineering Scholarship	300000	236472.46	23,675.46
Walt Disney World Leadership in Accounting Endowed Scholarship	25000	25462.15	-
Westinghouse Scholars for Minority and Women	50000	57653.42	3,000.35
Whalen Family Trust Engineering Scholarship	10000	16113.21	2,130.78
Wharton Smith Group Endowed Professorship	150000	122829.66	18,210.14
William S. and Alice M. Jenkins Eminent Scholar Chair of Community Arts	1003594.25	977526.91	16,957.09
William C. Schwartz Graduate Research Fellowship	161249	139424.18	15,907.04
William H. and Susan S. Crouse Endowed Professorship in Entrepreneurship	250000	226012.72	-
William K. Grasty Memorial Communications Scholarship	10357	7793.13	1,040.77
William L. Bryant Endowed	156497.76	134657.14	25,487.36
William S. Byers Student Excellence Awards	15047.15	11332.36	534.19
Winter Park Garden Club Endowed Scholarship	43112.1	34291.76	5,036.63
Winter Park Memorial Hospital and Auxiliary Nursing Endowed Scholarship	35600	29571.75	34.21
Winter Park Sidewalk Art Festival Scholarship	24645	19912.53	3,379.08
Women's Athletic Scholarship Endowment	127854.52	115421.83	-
Women's Studies Endowed Scholarship	8000	8462.57	4,117.60
Yousef A. Yousef Endowed Fellowship	12352	12691.65	2,227.27
	<u>\$107,729,495.10</u>	<u>\$91,951,006.18</u>	<u>\$8,399,957.16</u>



UNIVERSITY OF CENTRAL FLORIDA FOUNDATION, INC.
(A Discrete Component Unit of the University of Central Florida)

STATEMENTS OF NET ASSETS
JUNE 30, 2009

	2009	2008
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	\$19,966,922	\$15,004,713
Investments	27,283,439	19,474,226
Investment interest and other receivables	157,041	381,054
Due from related parties	208,871	841,526
Pledges receivable, net	6,167,711	8,190,454
Prepaid expenses and other assets	812,353	781,819
Total current assets	54,596,337	44,673,792
NONCURRENT ASSETS:		
Cash and cash equivalents	1,909,307	14,269,062
Investments	93,082,266	112,119,875
Pledges receivable – net	5,352,163	7,354,441
Beneficial remainder trust	1,392,129	1,318,065
Prepaid expenses and other noncurrent assets	460,628	451,950
Property and equipment – net	883,852	255,273
Rental and other property – net	75,196,482	74,831,333
Total noncurrent assets	178,276,827	210,599,999
TOTAL ASSETS	232,873,164	255,273,791
TOTAL LIABILITIES		
CURRENT LIABILITIES:		
Accounts payable and accrued expenses	\$1,229,745	\$1,401,072
Due to related parties	8,018,487	2,163,643
Scholarship liability	291,908	197,542
Long-term liabilities – current portion:		
Notes payable	4,420,002	14,823,489
Deferred revenue	555,111	36,316
Annuity obligations	57,990	57,990
Compensated absences	20,916	19,397
Total current liabilities	14,594,159	18,699,449
NONCURRENT LIABILITIES:		
Notes payable	31,123,179	23,415,764
Due to related parties	444,525	-
Deferred revenue	2,210,882	2,212,559
Annuity obligations	485,897	513,072
Compensated absences	277,883	257,700
Deposits	16,207	12,679
Total noncurrent liabilities	34,558,573	26,411,774
Total liabilities	49,152,732	45,111,223
NET ASSETS		
Invested in capital assets – net of related debt	43,645,277	41,910,270
Restricted:		
Expendable	19,682,357	49,726,000
Nonexpendable endowments	106,704,925	103,706,190
Unrestricted	13,687,873	14,820,108
Total net assets	\$183,720,432	\$210,162,568

UNIVERSITY OF CENTRAL FLORIDA FOUNDATION, INC.
(A Discrete Component Unit of the University of Central Florida)

STATEMENTS OF REVENUES, EXPENSES AND CHANGES IN NET ASSETS
YEARS ENDED JUNE 30, 2009

	2009	2008
OPERATING REVENUES:		
Contributions (net of provision for uncollectible pledge receivables of \$347,503 and \$2,928,165, respectively)	\$8,350,583	\$14,099,080
Net realized and unrealized gains on investments	(23,233,840)	(10,699,468)
Rental Income	10,978,551	10,800,581
Interest and dividends	3,669,042	4,772,438
Dues and other revenues—net	871,190	2,425,564
Advertising and royalties	634,443	1,824,223
License plate proceeds	375,656	344,300
Total operating revenues	1,645,625	23,566,718
OPERATING EXPENSES:		
Academic support	11,498,131	21,014,944
Building operations	6,087,677	6,858,721
Fund-raising	2,920,230	3,672,634
Student aid	2,025,306	4,289,466
Athletics	3,131,624	4,419,415
Management and general	4,486,729	4,157,913
Alumni relations	2,737,605	3,004,059
General university support	1,621,868	1,902,261
Research	441,160	663,879
Property held-for-sale	-	-
Total operating expenses	34,950,330	49,983,292
OPERATING LOSS	(33,304,705)	(26,416,574)
NONOPERATING REVENUES—University support	3,300,104	3,389,999
TRANSFERS—Defeasance of debt—transferred to UCFAA	615,860	-
LOSS BEFORE ENDOWMENT CONTRIBUTIONS	(29,388,741)	(23,026,575)
ENDOWMENT CONTRIBUTIONS	2,946,605	10,812,320
CHANGE IN NET ASSETS	(26,442,136)	(12,214,255)
NET ASSETS—Beginning of year	210,162,568	222,376,823
NET ASSETS—End of year	\$183,720,432	\$210,162,568

A copy of the audited financial statements can be obtained by writing to the UCF Foundation, Inc., 12424 Research Parkway, Suite 140, Orlando, Florida 32826, or by calling 407-882-1220.

UCF BOARD OF TRUSTEES
2007-2008

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UCF FOUNDATION, INC. BOARD OF DIRECTORS
2008-2009
(JULY 1, 2008-JUNE 30, 2009)

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